



We Are Fiduciaries

A fiduciary owes a duty of loyalty to safeguard the interests of another and is by definition the highest level of responsibility and care.



The Fiduciary Standard

At VestGen, the role of fiduciary shapes our culture and business structure, ensuring each decision we make represents our clients' best interests and needs. We do not accept any type of compensation from third-parties, fund companies or broker-dealers. Our independent, fee-based structure ensures our clients receive the highest levels of transparency and objectivity.

It is rare to find a truly independent firm, not connected to any broker dealer or other corporate entity, that can act as a client fiduciary. VestGen is among the few.

Fi - du - cia - ry (n.)

...from Latin fiduciarius, meaning "holding in trust" and from fides, meaning "faith," an entity who has the power and obligation to act for another under circumstances which require total trust, good faith and honesty.



Advisory products and services offered through VestGen Advisors, LLC, a Registered Investment Advisor.



**Contact us
to learn more**

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